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See Distribution List MEMORANDUM FOR: Director of East Asian Analysis FROM: Conference on South Korea SUBJECT: The Office of East Asian Analysis is hosting a 2-day conference on South Korea on March 3 and 4 in which 12 private sector specialists will participate. The conference, to be held at the Hyatt Hotel in Arlington, will focus heavily on the outlook for South Korea's industrial development and implications for the US. We will host a cocktail party on March 3 from about 5:30 to 7:00 in the Executive Dining Room. We cordially invite you to attend this reception and any segments of the conference which are of interest to vou. A copy of the tentative agenda is attached. Please let in the Korea Branch attached. Please let which activities you will attend. Attachments: Agenda Participants Distribution DCI DDCI DDI ADDI Executive Director DDO DDO EA Div. DDS&T DDA: C/NIC NIO/EA ANIO/EA

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## SOUTH KOREA ECONOMIC OUTLOOK CONFERENCE Agenda

| March 2 | 6:30 - 8:00 PM | Reception at Hyatt Hotel  |
|---------|----------------|---|
| March 3 | 8:15 - 8:45    | Coffee and Donuts   |
|         | 8:45 - 8:50    | Welcome: DD/OEA   |
|         | 8:50 - 9:00    | Introduction: Purpose and Goals. Chief/Korea  |
| •       | 9:00 - `9:15   | Political Situation and Outlook: Prospects for stability, factors at play, interaction of political and economic factors. 15 minute presentation                                  |
|         | 9:15 - 9:30    | Overview of recent South Korean macro economic performance. 15 minute presentation  |
|         | 9:30 - 10:15   | Liberalizers vs. Traditionalistsdebate on the role of government and reliance on market forcesis it happeningshould it happenimpact. 30 minute presentation, 15 minute discussion |
|         | 10:15 - 10:30  | Break   |
|         | 10:30 - 11:30  | South Korea's Industrial Policy in the East Asian Context: A Comparative Look at South Korea, Taiwan, and the earlier Japanese case. 45 minute presentation. 15 minute discussion |
|         | 11:30 - 1:00   | Lunch at Hotel  |
| · .     | 1:00 - 1:40    | South Korea's Machinery and Machine Tool Industry: development and prospects. 30  |

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minute presentation, 10 minute discussion STAT STAT 1:45 - 2:25 South Korea Electronics Industry: Trends and prospects. 30 minute presentation, 10 minute STAT discussion STAT 2:25 - 2:40 Break 2:40 - 3:20South Korea's aircraft industry and defense industry in general-trends and prospects. 30 minute presentation. 10 STAT minute discussion STAT 3:25 - 4:05South Korea's nuclear industry and related energy issues. 30 minute presentation, 10 minute discussion STAT SIAL 4:10 - 5:00Comments and discussion on implications of industrial development for South Korean Economy of the 1980s. 5:30 - 7:00Reception at CIA

7:30 - 9:00

Dinner at Grand Wok

|              | March 4 | 8:15 - 8:45   | Coffee and Donuts   |
|--------------|---------|---------------|---|
| STAT         |         | 8:45 - 9:25   | Outlook for South Korea's economy in 1983growth, inflation, balance of payments, government policy. 30 minute presentation, 10 minute discussion                            |
|              |         | 9:25 - 10:05  | 5 Year Outlook for Balance of Payments. 30 minute presentation, 10 minute   |
| STAT<br>STAT |         |               | discussion  |
|              |         | 10:05 - 10:20 | Break   |
| STAT         |         | 10:20 - 11:15 | South Korea's Development<br>Strategy, export competition<br>from other Asia countries, and<br>Korea's financial system. 45<br>minute presentation, 15 minute<br>discussion |
| STAT         | ,       |               | arbeas for  |
| STAT         |         | 11:15 - 12:10 | Shifting comparative advantage in Asia, Korea's development plans and feasibility, and agricultural policy. 45 minute presenation, 10 minute discussion                     |
| STAT         |         |               | d 1 5 c d 5 f o h   |
|              |         | 12:10 - 1:40  | Lunch   |
|              |         | 1:40 - 2:10   | Implications of Korea's industrial development for the US and for Korea's Role in   |
| STAT         |         |               | Asia. 30 minute presentation  |
| STAT         |         | 2:10 - 2:40   | Further implications, 30 minute presentation  |
|              |         | 2:40 - 3:30   | Wrap Up, Topics not covered.  |

